

Project Mustang

is seeking to acquire:

REVENUE RANGE:

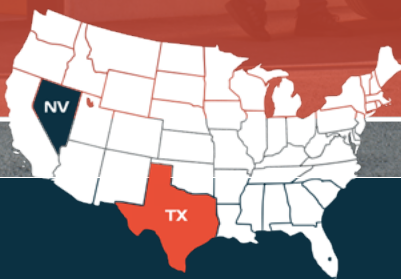
**\$4M–
\$10M**

COMPANY TYPE:

Non-asset-based logistics operations specializing in **e-commerce fulfillment**

GEOGRAPHY:

Headquartered in the **United States**, with a particular preference for businesses located in **Texas** and/or **Nevada**



BUYER PROFILE:

Mustang is a leading Canadian company specializing in **e-commerce fulfillment solutions** that is trusted by tens of thousands of sellers and retailers – from local merchants to major national brands – to ship packages worldwide. With over a decade of success and with numerous locations in the **Greater Toronto Area**, the logistics hub of Canada, Mustang leverages its modern technology and robust carrier network to fulfill the requirements of its diverse clientele. As Project Mustang expands its operations into the United States, a **successful e-commerce fulfillment operation** headquartered in **Texas** or **Nevada** is the ideal business for its next stage of growth.

BENEFITS TO YOUR BUSINESS:

- Formulate a transition or succession plan that meets your needs by leveraging Mustang's experienced and driven leadership team, minimizing disruptions while preserving your organization's operational excellence
- Capitalize on Mustang's cross-border expertise and strong carrier network, maximizing the value you've generated while driving sustainable growth on mutually beneficial terms

SUMMARY OF SEARCH CRITERIA:

✓ Company Size:

\$4M to \$10M USD in annual revenue, ideally achieving **\$500K – \$1M** in EBITDA

✓ Company Type:

Non-asset-based logistics operations, specializing in **e-commerce fulfillment solutions**

✓ Geography:

Headquartered in **Texas** or **Nevada**